REVIEW Open Access

Why twin studies are important for health span science research: the case of maltreatment of aging adults

Brian B. Boutwell^{1*}, Chelsey S. Narvey², Jesse J. Helton³ and Alex R. Piquero⁴

Abstract

Average life expectancies have lengthened across human history. As a result, there is an increased need to care for a greater number of individuals experiencing common age-related declines in health. This has helped to spur a rapidly increasing focus on understanding "health span", the portion of the life-course spent functionally healthy. Yet to penetrate the science of health span, however, is a topic which seems fundamental to the ability to age in functional and healthy ways, and has received considerable attention in other fields. As more of the population ages, the risk of exposure to abuse and neglect among older citizens not only rises, but can manifest as both *cause* and *effect* of declining health span. Among our goals here is to make a case for including this subject among the other central components of health span science. In so doing, we also outline reasons why quantitative genetic designs using samples of twins can be a versatile tool for improving causal inference when studying maltreatment among older persons specifically, but also on a range of other health span topics in general.

Keyword: Quantitative genetics, Health span, Quasi-experimental, Causality, Twins

Background

Human life expectancies have lengthened over time [1–3]. Accompanying this trend has been a growing interest in the study of aging, driven in no small part by the fact that with each decade lived, the odds of developing certain medical conditions rise considerably [2, 4, 5]. These common diseases of aging have the capacity to dramatically erode functional health, thus the field of health span emerged in recent decades [4, 6]. Moving beyond questions of how to increase the number of years alive, health span broadens its thinking to include how to maximize quality of life for as long as possible.

The amount of scholarly work conducted under the auspices of health span science is rapidly expanding [4].

Medical outcomes like cancer, diabetes and cardiovascular disease understandably attract tremendous amounts of scrutiny, for the obvious reason of that they become increasingly likely as one ages (see [4]). We suspect, too, that as this field continues its expansion, scholars will increasingly focus on psychological and behavioral outcomes; variables often linked to medical conditions, and which have the capacity to impact quality of life directly and indirectly. Part of our purpose here, indeed, is to call attention to an important issue linked to a longer-lived populace, but which may not leap immediately to mind. As the number of older adults rises, so too will the likelihood that some number of them will be physically or psychologically abused and neglected (see also [5]).

Maltreatment of older persons is not a medical disease, per se, but it does represent an important correlate of health span. The necessity of adult care that often comes with age can intertwine itself with quality of life in numerous and sometimes unexpected ways.

¹ The University of Mississippi, University of Mississippi Medical Center, 84 Dormitory Row West, P.O. Box 1848, University, MS 38677, USA Full list of author information is available at the end of the article



© The Author(s) 2022. **Open Access** This article is licensed under a Creative Commons Attribution 4.0 International License, which permits use, sharing, adaptation, distribution and reproduction in any medium or format, as long as you give appropriate credit to the original author(s) and the source, provide a link to the Creative Commons licence, and indicate if changes were made. The images or other third party material in this article are included in the article's Creative Commons licence, unless indicated otherwise in a credit line to the material. If material is not included in the article's Creative Commons licence and your intended use is not permitted by statutory regulation or exceeds the permitted use, you will need to obtain permission directly from the copyright holder. To view a copy of this licence, visit http://creativecommons.org/licenses/by/4.0/. The Creative Commons Public Domain Dedication waiver (http://creativecommons.org/publicdomain/zero/1.0/) applies to the data made available in this article, unless otherwise stated in a credit line to the data.

^{*}Correspondence: bbboutwe@olemiss.edu

Boutwell et al. BMC Geriatrics (2022) 22:943 Page 2 of 9

Further complicating the issue is that quality of care might impact health span directly, and it may also be impacted *by* health span variables. Certain age-related diseases necessitate the need for increased provisioning of care (e.g., dementia), which by extension can increase risk of exposure to abuse or neglect [5, 7]. Maltreatment can exist as a dependent variable, independent variable, and a mediating variable in relation to health span outcomes. Adding to the challenge is the fact that exposure to maltreatment falls into a category of "treatment" variables closed to randomization. This is not by definition a weakness. It is a reality, though, one that entails certain challenges when the goal is to understand causal processes [8–10].

These are the primary considerations that animate our discussion. We argue that the study of abuse and neglect of older adults should be added to the core research areas in the health span science. In doing so, we present a strategy for dealing with the methodological hurdles that exist for studying variables which cannot be analyzed experimentally. Among the most important themes of the discussion, in fact, is that the methodological difficulties we focus on are not isolated to our particular topic. Fortunately, the strategies on offer to address them are *general* and can find a home in practically any area of health span scholarship.

The shifting face of aging research: lifespan and health span

Research on health span began exploding some years back, and interestingly one of our key focal points started becoming apparent early on. Many of key topics in the newly emerging field would benefit from using an interdisciplinary developmental framework, coupled with longitudinal designs tracking participants across large portions of the life-course (see [4]). Also apparent was the fact that the topics themselves would often prove difficult or impossible to test experimentally [4]. The brief survey of health span studies we include here is not intended to be systematic or exhaustive. Instead, it is intended to reflect a reality encountered by health span researchers and to demonstrate how certain types of data and analytical strategies can help to improve causal inference abilities when randomized manipulation of treatments is not an option. We begin with heart disease, as it falls directly into this category.

Heart disease is a looming public health threat with considerable prevalence and a risk profile that increases sharply with age [11, 12]. Kulminski and colleagues [13] provide a useful example of how complex topics like heart disease can be creatively studied, despite an inability to always perform a randomized trial. To better clarify why the topic calls for interdisciplinary creativity

at all, it's important to consider a few points. It has been understood for some time that there is a role for genetic influences to play in the etiology of the condition [14]. Moreover, given the life-course progression of heart disease, one of the more useful approaches for studying it involves longitudinal data, and specifically longitudinal data which contain both genetic and environmental variables.

Such data exists, and Kulminski and colleagues [13] made use of it, noting among several interesting results that the effects of trait relevant genes on disease outcomes can vary with age. Moreover, these age-related genetic effects might be moderated by certain environmental exposures [13]. In particular, they evaluated the possible effects of lipid-related genes, aging-related processes, and changing environments on health span using data from the original Framingham Heart Study (FHS) and the FHS Offspring cohorts in which subjects were followed for approximately 60 years. Additional analyses suggested that certain genetic variants—*APOE* e4 allele and *APOB* CC—seemed to also have sex-specific effects on the development of cardiovascular disease at different ages and in different environments.

Focusing on cancer and diabetes, among other key diseases, Sebastiani and colleagues [15] examined subjects in the Long Life Family Study (LLFS) and New England Centenarian Study (NECS) along with controls without family histories of pronounced longevity. Using Bayesian survival analysis, the authors estimated age of onset of disease and years of disease-free survival. Their findings suggested that individuals in the LLFS had significantly lower risks for several illnesses including cancer and diabetes. Importantly, the age at which a significant portion of the sample (at least 20%) developed one of the focal diseases was roughly a decade later than controls, highlighting not only a longer life span, but also a longer health span.

These are but two studies among many others that we might have reviewed. We selected them, not because they represent the pinnacle of research, but because they seem representative both of topics emphasized in the health span literature, as well useful data sources when longitudinal samples are needed, and experiments are not an option. We could have included Alzheimer's disease here, too, as it is among the most widely known and feared diseases of aging [16]. We discuss it at a later point, in fact. The tendency to focus heavily on the most prominent diseases of aging is entirely defensible, as the impact is so diffuse in the population. We contend that expanding the variables studied under the auspices of health span science warrants strong consideration, yet it also requires careful thought about the research strategies employed. This matters, because despite the ability

Boutwell et al. BMC Geriatrics (2022) 22:943 Page 3 of 9

to employ complex statistical analyses with longitudinal data, non-experimental data remain vulnerable to specific problems, two of which we discuss below [8].

Two concerns for health span: confounding and selection bias

Observational data is used widely across the health sciences already, and this is not a criticism, simply a fact. Observational data, especially from large prospective and representative cohorts, continues to be essential for addressing a variety of questions surrounding health and wellness. That said, trade-offs always exist when deciding on a particular research design. Depending on whether the design is experimental or non-experimental, one key trade-off involves the ease with which one can manage selection bias and confounding [12]. Depending on the data, there are options and many of them offer excellent causal inference capabilities when certain assumptions are met [17, 18].

We focus particularly on quantitative genetic approaches, a broad term that references research designs applied to data containing multiple subjects from the same family [19, 20]. Quite often this involves using twin and non-twin siblings of varying relatedness (e.g., monozygotic twins, dizygotic twins, and siblings (see [14, 20]). To understand the utility of twin and other family based designs, we can start by noting the broad consensus which as emerged from decades of such work, suggesting that both genetic and environmental factors are typically involved in accounting for variance across numerous socially, psychologically, and medically-relevant variables [14]. Though perhaps not immediately obvious, the most relevant point here involves certain methodological implications. Properly executed randomized experiments account for genetic and environmental factors which might impact causal inference [10]. Such tasks are more difficult for observational studies [10, 20]. Much of the usefulness of quantitative genetic designs, then, concerns their ability to act as quasi-experimental tools in non-experimental data [10, 21].

Numerous factors can conspire to limit the use of experimental designs, some of which are pragmatic in nature and do not necessarily concern the ethics of certain treatment exposures. A well-known illustration of this is TAME (Targeting Aging with Metformin) [22]. The anti-diabetic drug metformin is among the most widely prescribed and generally safe drugs in the world, satisfying most of the larger concerns about randomly assigning individuals to its use [6, 22]. Motivating TAME is nascent evidence of numerous beneficial effects, beyond glucose control, which might accompany metformin use in diabetics and non-diabetics alike [22, 23]. There is little reason to dispute the argument that large, multi-site clinical

trials are important. But, they require massive investment in the form of money, coordination of research personnel, and time. Funding streams are limited in the best of times, but they can quickly become even more tightly constricted depending on historical context, such as the arrival of a global health crisis. The most recent in memory, of course, involving the need to expedite treatment and vaccination development for the COVID-19 pandemic.

All of these practical considerations conspire to make multi-site clinical trials arguably more rare than health span researchers might prefer. Helping to keep research productivity moving forward, luckily, is the relatively large number of well-powered observational databases. At a minimum, these resources provide opportunity to correlate relevant variables with a range of health span related outcomes, often longitudinally across years and even decades of the life-course. Helping matters more is the fact that other than funding required to initiate and complete a given study, the typically become free and easily accessible to any interested researcher. Despite these, and other estimable qualities, observational data harbor the shortcomings of correlational designs that we have been eluding to [10, 21, 24]. Our central contention is that the application of quantitative genetic designs when possible can help to elevate observational data in terms of causal inference capabilities [2, 8].

Though we lack the space to discuss the granular details, quantitative genetic studies utilizing twins and other sibling types can control for various forms of confounding, permitting causal inference in ways that associational designs typically cannot [9, 10]. Virtually all complex traits, as we have noted, emerge from multiple causal pathways and are heritable to some degree [14, 25]. It is this quality that underscores the relevance of twin and sibling designs. Considered through the lens of causal inference, designs including twins and siblings open the possibility of better controlling shared genetic and environmental confounding factors in ways frequently closed to other analytical strategies in observational data [10].

Some further explication here would be worth the time, in order to conceptualize why standard approaches to observational data analysis can be limited for causal inference. In the absence of experimental control, researchers employ statistical controls in an effort to "hold constant" variables considered relevant to the research question in general [10]. More specifically, the focus tends to center on variables thought to represent confounding influences in the data [26]. Reliance on statistical controls is often a necessity and indeed can be the appropriate course of action. Still, some points of caution warrant a discussion here. As a starting point for thinking carefully about

Boutwell et al. BMC Geriatrics (2022) 22:943 Page 4 of 9

this topic, Lee offered a succinct description of what is happening when one controls some variable statistically ([10]; p.375):

"Recall that statistically controlling for a variable Z, in an attempt to determine whether X affects Y, amounts to observing the association between X and Y in a subpopulation where all members share the same value of Z. In the language of probability theory, we are 'conditioning on' this particular value of Z."

Compelling arguments concerning the causal effects of different variables can certainly be made using statistical control in regression models, for example [24, 26]. The veracity of those arguments, however, partly hinges on a thorough knowledge about the variables that must be controlled in one's equations [10]. Additionally, a sometimes underappreciated point is that one needs to be aware of variables that should be purposely excluded from the equations, so as to avoid the introduction of new problems, such as collider bias [10, 26]. If we assume that knowledge of a particular topic will generally always be less than complete, we confront the reality that statistical control can often prove inferior to experimental control [10, 24, 26]. None of this is a reason to avoid observational data, nor does it council despondency about existing research. What it does do is advise caution when specifying a causal argument using non-experimental research designs.

When experimental control is lacking, another difficulty presents itself, that of non-random selection into an exposure variable [24]. This is not new, of course, and behavioral scientists have been thinking carefully about the issue for decades [10]. Though she was not contemplating our specific subject per se, Scarr's ([27]; see also [28]) writings about this concern are instructive. Characterizing this problem of selection bias as geneenvironment correlations (rGEs), she proposed a general framework intended to describe the ways in which humans across all ages play at least some role in shaping their own environments. Scarr was concerned with better describing how and why certain environmental experiences—be they positive or deleterious—collide with some individuals and not others. rGEs can manifest in three varieties: passive, evocative, and active [27, 28].

Passive rGEs capture situations in which biological parents—each of whom provide half of their genetic material to a child—are also involved in shaping their child's suite of experiences. A classic example involves active parents filling a child's environment with athletic commitments [27]. Because physical abilities are partly heritable, the child's environment acts to reinforce traits impacted by genetic overlap shared with parents [29, 30]. Evocative

rGE reflects the correlation between experiences and the temperaments and personality of an individual. Scoring high on trait extraversion, for instance, might over time play a role in creating a range of experiences for that person, that differ in certain aspects from those of someone scoring lower on that particular dimension [27]. Active rGEs reflect a tendency to "actively" seek environments conducive to our own interests and abilities. This type of self-selection is a key issue that randomization can short circuit in experiments. Individuals often opt for experiences that align with their personal preferences [8, 9]. Generally speaking Scarr's [27] concepts form a foundation for better understanding how humans exert some degree of agency in creating their own environments as we age. In this context, they also collide with issues of health span.

It seems uncontroversial to assert that experiences at various points in life are relevant for understanding and forecasting the state of someone's wellbeing as they age. What cannot be underscored enough, though, is that many of these experiences embody two critical qualities: 1) they are encountered non-randomly owing to individual-level differences as we just described and 2) we could potentially randomize exposure to these experiences in order to parse their causal effects. Doing so, however, would either prove unfeasible, dangerously unethical, and typically would in fact be both [24]. Intentional exposure to abuse and neglect at any age certainly qualifies as unethical. That said, we can move on to describing strategies for surmounting these methodological challenges by reviewing some of the existing work with twins. We focus on two examples in particular.

Merging health span, adult maltreatment and twin studies: two examples

In the first example, McGue and colleagues already anticipated the foundation of our arguments about studying twins in health span and gero-sciences noting that ([2]; p.549):

"The extent to which the discordant-twin design will be of utility in gerontology will depend on the degree to which exposure to putative aging risk factors is heritable, just as Fisher (1958) reasoned for smoking more the 50 years ago. That is, the power of the discordant-twin design is that it controls for potential genetic (and also shared environmental) confounding, and without heritability there can be no genetic confounding."

The partial heritability of many complex human traits is a finding which has replicated consistently across fifty years of research, to the point that it is no longer surprising per se to discover that some trait has a non-zero Boutwell et al. BMC Geriatrics (2022) 22:943 Page 5 of 9

heritability estimate [14, 31, 32]. From our perspective, the point of using twin data in this case is not necessarily to calculate heritability estimates, but to capitalize on specific modeling techniques which can strengthen causal inference abilities in observational data [8–10, 33].

A common approach, for instance, involves the estimation of fixed effects regression models using twin pairs [33]. To illustrate, McGue and colleagues [2] analyzed data drawn from the Longitudinal Study of Aging Danish Twins (LSADT) in order examine the connection of alcohol consumption and cognition with age. The sample included dizygotic (DZ; n=597 same sex siblings) and monozygotic (MZ; n=412) twins. As a reminder, DZ twins share 50 percent of their distinguishing genetic material, MZ pairs are identical in this regard. A key part of the logic in these studies, then, is that when differences on some variable emerge—particularly for MZ twins—they should stem primarily from exposure to different environmental factors. Subjects in the study were at least 70 years old at the time of their participation, and as mentioned the purpose was to investigate whether moderate alcohol consumption exerted a causal effect on cognitive functioning.

When moderate alcohol consumption was initially correlated with cognitive performance, alcohol consumption seemed to protect cognitive functioning. This would be a common endpoint of most observational research. Because of the twin component, however, it was possible to then estimate a series of twin-based mixed-level regression equations. These equations examined the impact of "differences" between the cognitive functioning of siblings based on differences in their drinking habits. For discordant DZ twins, the same finding as before emerged. The restriction of the model to MZ pairs, in an effort to more tightly control familial confounding (both environmental and heritable), revealed something different. No MZ discordance emerged for the outcome variable, suggesting that no causal effect was present. Speaking more fully to the insights provided by the models, McGue et al. ([2]; p.553) noted:

"Given that we do not observe an association within MZ pairs, neither reverse causation (i.e., cognitive ability causing drinking) nor the contribution of unmeasured confounders underlying differences in exposure (e.g., nondrinkers are more likely than drinkers to be in poor health) seem to provide alternative explanations for our findings."

We mention the study by McGue and colleagues [2] in order to provide an initial example of an existing data sources available to study aging twins. The focus was on alcohol in this particular analysis, but it could have easily centered on a number of other important and interesting

variables. The topic is less important, in this case, compared to the methods used as part of an attempt to create better causal inference capabilities when analyzing observational data.

The second example moves iteratively closer in the direction of using twins to study abuse, neglect, and other varieties of maltreatment in aging populations. Intimate partner violence (IPV) is a topic of longstanding interest to criminological and psychological researchers [34–36]. Aside from some limited ability to examine IPV within the context of experimental design [35, 37], it represents a topic that is often difficult to study via randomized trials (see also, [38]). What is interesting, though, is that while not many of them exist, there are a limited number of twin and sibling-based studies that have begun examining the topic.

Hines and Saudino [39] provided one of the first studies on the topic using twin data in a modestly sized sample of just under 200 MZ and DZ American twins. Barnes, TenEyck, Boutwell, and Beaver [40] followed some years later with a similar analysis in a large independent sample of twins from the United States (approximately 1,100 MZ and DZ twins). Both studies utilized straightforward variance decomposition models for different measures of IPV, and both arrived at roughly similar substantive conclusions ([41]; we are limited here by space, but for further discussion see [40, 42, 43]).^{1, 2} Recalling McGue et al. [2], the most important point for this discussion is that one can imagine future research where potential protective factors and risk factors could both be modelled similar to alcohol consumption in order to examine various causal pathways leading not only to IPV, but to other measures of victimization as adults reached advanced ages.

Our final example here is somewhat more afield, but still seems relevant given the analytical approach employed. In order to provide a more granular analysis of the causal pathways related to maltreatment in childhood, Iob and colleagues [44] analyzed of over 200

The for these two studies in particular, different measures were used to assess IPV. Hines and Saudino [39] employed the psychological and physical aggression subscales of the Revised Conflicts Tactics Scale, which assesses both perpetration and victimization of IPV. Barnes and colleagues [40] utilized self-reported measures of physical aggression and violence perpetrated against one's partner.

² It seems worth mentioning that the purpose of using twin studies, and even calculating heritability estimates for something like IPV, is not equivalent to searching out some deterministic process in which individuals are destined from birth to be abusive toward loved ones. It also does not obfuscate the importance of external factors, such as culture. Studies designed in such a manner, in fact, help to control the nuisance factor of familial confounding, so that the importance of environmental, social and cultural factors can be illuminated and studied more clearly. See Hines and Saudino [39, 43, 44] for an excellent discussion.

Boutwell et al. BMC Geriatrics (2022) 22:943 Page 6 of 9

participants in the Twins Early Development Study. Obviously the sample was comprised of children, not older adults, and one of the focal variables, "adverse childhood experiences" or ACEs, taps an array of deleterious experiences, up to, and including, emotional and physical abuse [45]. Both points should be kept in mind. It is the plan of analysis in the paper, however, that deserves focus here. Because the sample included twins it enabled Iob and colleagues [44] to test a plausible causal pathway spanning exposure to outcome. As the authors note (Iob et al., [44]; p.7):

"Further, the mediation analysis indicated that cortisol mediated around 10–20% of the total associations of ACEs cumulative exposure, bullying, and dysfunctional parenting/emotional abuse with depressive symptoms. The relationships among ACEs, cortisol and depressive symptoms were generally attenuated when controlling for genetic liability, but both ACEs and cortisol remained as risk factors for later depressive symptoms."

If replicated, the potential translational value seems high, not unlike what might be achieved with similar strategies applied to samples of aging twins.

Prior to concluding, a couple of methodological points are worth contemplating. First, we make no assertion that the measurement, correlates, and causes of IPV (or ACEs) are necessarily going to be the same as those of abuse and neglect in older adults. A connected consideration, is that the retrospective nature of certain abuse measures, especially in younger individuals and including those used by Iob et al. [44], might strongly increase measurement error. Indeed, a path for error to creep in is when years accumulate between exposure and report [44]. With adult measures, one may limit some concerns about memory and recall given the opportunity to have more contemporaneous reporting periods. That said, measures of abuse and neglect in older adults will likely involve their own unique difficulties as well [5, 46].

The studies covered in this section are instructive because they demonstrate the overall plausibility of measuring outcomes of exposure to abusive and neglectful experiences in data comprised of siblings, as well as the capability of doing so at any stage of the life-course. Resources and time permitting, one existing and widely used dataset of aging twins in particular—The Vietnam Era Twin Study of Aging (VETSA)—might eventually collect such data from participating individuals, and may ultimately be the first to offer key insights on this front [47, 48]. The few studies mentioned, moreover, provide a reasonably good analytical roadmap for researchers interested in carrying out studies on the topic once data are more widely accessible.

Maltreatment of older adults: from risk factors to causes and effects

While important work is ongoing concerning the maltreatment of older adults, there remains much left to do [49]. Starting first with the issue of prevalence, some national-level data suggests that approximately 10 percent of older adults experience some form of abuse annually in the United States [50], with somewhat higher rates emerging internationally [51]. By the year 2030, roughly 20 percent of the population could be over the age of 65, compared with the 14 percent above that threshold in 2012 [52], thereby increasing the number who might be victimized, either by a caregiver or family member.

The risks of victimization include a range of deleterious outcomes across the life-course [49, 53–55]. The challenge will continue to be carefully delineating *risk* factors from *causal* factors, while also mapping the various pathways running from causes to effects [see 44]). To help illustrate how possible research agendas might form around these goals, we focus on two well-known risk factors. A history of family violence, and dependency on others for care, represent two replicated risk factors which are primed for analysis with twin data [5].

Beginning with familial histories of violence, a point widely appreciated among scholars is that the effects of exposures can be heterogeneous for individuals, included cases when exposure happens across individuals in the same family [56]. In general, childhood victims experience an elevated risk of later perpetrating abuse against other family members later in life, particularly those who may have mistreated them in childhood [56, 57]. There is also an element of continuity which exists, given that older adults with histories of maltreatment continue to be at risk of further victimization as they age [58, 59]. As a more concrete example, we might imagine a scenario in which parents who abused their children start to incur increasingly high levels of risk for abuse themselves as they age, especially if they become physiologically frail rendering them dependent on others for care (a point we discuss more below).

Exacerbating this risk are the various health and cognitive impairments that humans eventually encounter as we age [60]. A specific study on the topic might examine the effects of differential exposure to different forms of maltreatment between siblings at relatively early stages of the life-course so as to then estimate their possible causal effects on health span outcomes at more advanced ages [44, 59, 61]. One could also test whether differential exposure to childhood (or adolescent) victimization, for instance, has causal influences on similar exposures in adulthood. This would take another meaningful step toward better illuminating casual pathways, in this case as they relate to continuity in risk.

Boutwell et al. BMC Geriatrics (2022) 22:943 Page 7 of 9

Dependency, our second example, flows naturally from the first and refers to an increased reliance on others for care (Cannell, Weitlauf, Garcia, Andresen, Margolis, & Manini, 2015). Individuals can experience increased in dependency at any age, yet the general consequence remains the same and includes an increase in the risk for various negative outcomes (Cannell, Weitlauf, Garcia, Andresen, Margolis, and Manini, 2015). With time, the risk of encountering one of the common diseases of aging, such as Alzheimer's disease (AD), increases and can expedite a diminished ability to self-care [7, 46, 62]. Holding this example in mind, we can begin to describe various plausible pathways which might ultimately lead to abuse and neglect for aging individuals. A child previously exposed to maltreatment might eventually become involved in the care of an aging parent who perpetrated their victimization. Providing daily care to a loved one is challenging without a history of familial violence. When combined with such a history, it could make for situation primed for the abuse and neglect of older individual [5, 49, 56, 57, 63–68].

Indeed, psychological strain incurred by caregivers represents a variable highlighting for eventual inclusion in a twin-based study on the effects of dependency (see [5, 69–71]). As AD driven physical and cognitive deterioration increases a patient's level of dependency, it might likewise be iteratively causing the likelihood of maltreatment or neglect to rise [7, 69–71]. Further compounding the problem is that abuse and neglect might go unrecognized or unreported for stretches of time owing to the declining functionality accompanying AD [5, 7, 70]. Another exposure variable, increased physical contact with a care-giver such as for hands-on lifting, might prove useful in future analyses. While not necessarily the primary causal factor for abuse, it seems to certainly increase the opportunities to experience harm and thus may represent a component of a causal chain [7].

Discussing dependency effects provides an opportunity to reiterate a point raised earlier. Maltreatment of older adults can manifest both as a *cause* of diminished health span as well as an *effect* of it [5, 7, 70]. We have attempted to include examples in this section that specifically illustrate this fact. A host of simple tasks, as they become increasingly challenging, can feed increases in dependency, which then might incrementally imperial the well-being of older adults. As levels of dependency rise, moreover, the location where care is being provided might enter the mix of factors that can act to steer risk in distinct ways, highlighting the importance of data drawn across a variety of settings in which older persons reside (see [72]).

This discussion of correlates is not exhaustive and is not intended to be. Rather, it returns us to the assertions guiding the arguments in our review. The first is that abuse and neglect of older adults should be considered fundamental in health span scholarship. The second is that quantitative genetic designs using twin data will be useful for this in the same way they have been essential to building knowledge across disciplines (for examples, see [73–76]). We included a small number of possible hypotheses and variables that might soon be examined using twin data, but in reality the list of interesting research questions is too long to list.³

Our arguments are coming to fruition already, at least to some extent, using data designed to study the aging process in samples of twins [2, 48]. By accelerating this trend, via the establishment of additional twin cohorts followed across advanced ages, health span science can build out a literature of causal effects related to variables which are virtually incapable of being studied experimentally. As the normal course of knowledge building proceeds, systematic reviews become possible, utilizing protocols such as PRISMA (http://www.prisma-state ment.org/Protocols/) to highlight the findings which have emerged as most robust over time. Such approaches will doubtless deepen the reservoir of insight about how to live longer. Arguably more important, though, is the fact that they might also clarify how, in the course of being alive for more years, we might also enjoy a happier and safer existence.

Acknowledgements

The authors wish to thanks the anonymous reviewers who carefully read our paper and offered insightful feedback along the way. Their efforts improved our contributions to the literature.

Disclosure

The analysis and conclusions presented here are those of the authors and should not be attributed to the Bureau of Justice Statistics or the U.S. Department of Justice.

Authors' contributions

BBB conceived of and wrote initial drafts of the paper; CN, JH, and AP all contributed extensively to the synthesis of research, while also being heavily involved in writing and revising. The authors read and approved the final manuscript

Funding

There are no sources of funding to report for this study. the paper at all stages of development. All authors read and approved the final version of the manuscript prior to submission.

Availability of data and materials

Not applicable

³ Of course, this is not meant to imply that only twin studies should be used. Given the relative rarity of such studies, especially spanning birth to death, the field should, and must, continue to catalog evidence using a wide variety of sampling frames. One in particular concerns regulating care for older adults in nursing homes, given the widespread potential for abuse [72].

Boutwell et al. BMC Geriatrics (2022) 22:943 Page 8 of 9

Declarations

Ethics approval and consent to participate

Not applicable.

Consent for publication

Not applicable.

Competing interests

The authors declare that they have no competing interests.

Author details

¹The University of Mississippi, University of Mississippi Medical Center, 84 Dormitory Row West, P.O. Box 1848, University, MS 38677, USA. ²Department of Criminal Justice and Criminology, Sam Houston State University, 1905 University Ave, Huntsville, TX 77341, USA. ³Saint Louis University, 3550 Lindell BLVD, Saint Louis, MO 63103, USA. ⁴Department of Sociology and Criminology, University of Miami, 5202 University Drive Merrick Building, Coral Gables, FL 33124, USA.

Received: 1 November 2021 Accepted: 7 September 2022 Published online: 08 December 2022

References

- Belzile LR, Davison AC, Rootzén H, Zholud D. Human mortality at extreme age. R Soc Open Sci. 2020;8:202097.
- McGue M, Osler M, Christensen K. Causal inference and observational research: the utility of twins. Perspect Psychol Sci. 2010;5:546–56.
- Pinker S. Enlightenment now: The case for reason, science, humanism, and progress. Penguin; 2018.
- 4. Preston JD, Reynolds LJ, Pearson KJ. Developmental origins of health span and life span: a mini-review. Gerontol. 2018;64:237–45.
- Wolf RS. Caregiver stress, Alzheimer's disease, and elder abuse. Am J Alzheimers Dis. 1998;13(2):81–3.
- 6. Martin GM, Bergman A, Barzilai N. Genetic determinants of human health span and life span: progress and new opportunities. PLoS Genet.
- Mileski M, Lee K, Bourquard C, Cavazos B, Dusek K, Kimbrough K, McClay R. Preventing the abuse of residents with dementia or alzheimer's disease in the long-term care setting: a systematic review. Clin Interv Aging. 2019;14:1797–815.
- 8. Barnes JC, Boutwell BB, Beaver KM, Gibson CL, Wright JP. On the consequences of ignoring genetic influences in criminological research. J Crim Just. 2014;42:471–82.
- Barnes JC, Wright JP, Boutwell BB, Schwartz JA, Connolly EJ, Nedelec JL, Beaver KM. Demonstrating the validity of twin research in criminology. Criminol. 2014;52(4):588–626.
- Lee JJ. Correlation and causation in the study of personality. Eur J Pers. 2012;26:372–90.
- Akushevich I, Kravchenko J, Ukraintseva S, Arbeev K, Yashin Al. Time trends of incidence of age-associated diseases in the US elderly population: Medicare-based analysis. Age Ageing. 2013;42:494–500.
- Akushevich I, Kravchenko J, Ukraintseva S, Arbeev K, Yashin Al. Age patterns of incidence of geriatric disease in the US Elderly population: Medicare-based analysis. J Am Geriatr Soc. 2012;60:323–7.
- Kulminski AM, Culminskaya I, Arbeev KG, Ukraintseva SV, Stallard E, Arbeeva L, Yashin AI. The role of lipid-related genes, aging-related processes, and environment in healthspan. Aging Cell. 2013;12(2):237–46.
- Polderman TJ, Benyamin B, de Leeuw CA, Sullivan PF, van Bochoven A, Visscher PM, Posthuma D. Meta-analysis of the heritability of human traits based on fifty years of twin studies. Nat Genet. 2015;47:702–9.
- Sebastiani P, Sun FX, Andersen SL, Lee JH, Wojczynski MK, Sanders JL, Perls TT. Families enriched for exceptional longevity also have increased health-span: findings from the long life family study. Frontiers in public health. 2013;1:38.
- Norman AL, Woodard JL, Calamari JE, Gross EZ, Pontarelli N, Socha J, Armstrong K. The fear of Alzheimer's disease: mediating effects of anxiety on subjective memory complaints. Aging Ment Health. 2020;24(2):308–14.

- 17. Angrist JD, Imbens GW, Rubin DB. Identification of causal effects using instrumental variables. J Am Stat Assoc. 1996;91(434):444–55.
- 18. Angrist J.D, Pischke J.S. Mastering 'metrics: the path from cause to effect. Princeton university press; 2015.
- Barnes JC, Boutwell BB. A demonstration of the generalizability of twinbased research on antisocial behavior. Behav Genet. 2013;43(2):120–31.
- Knopik VS, Neiderhiser JM, DeFries JC, Plomin R. Behavioral genetics. Macmillan learning: Worth Publishers; 2017.
- 21. Pearl J, Mackenzie D. The book of why: the new science of cause and effect. New York: NY Basic Books; 2018.
- 22. Barzilai N, Crandall JP, Kritchevsky SB, Espeland MA. Metformin as a tool to target aging. Cell Metabolism. 2016;23(6):1060-5.
- Bannister CA, Holden SE, Jenkins-Jones S, Morgan CL, Halcox JP, Schernthaner G, Currie CJ. Can people with type 2 diabetes live longer than those without? A comparison of mortality in people initiated with metformin or sulphonylurea monotherapy and matched, non-diabetic controls. Diabetes Obes Metab. 2014;16(11):1165–73.
- 24. Pearl J. Causality. Cambridge university press; 2009.
- Lee JJ, Wedow R, Okbay A, Kong E, Maghzian O, Zacher M, Fontana MA. Gene discovery and polygenic prediction from a genome-wide association study of educational attainment in 1.1 million individuals. Nat Genet. 2018;50:1112–21.
- Rohrer JM. Thinking clearly about correlations and causation: Graphical causal models for observational data. Adv Methods Pract Psychol Sci. 2018;1:27–42.
- 27. Scarr S. Developmental theories for the 1990s: Development and individual differences. Child Dev. 1992;63:1–19.
- Scarr S, McCartney K. How people make their own environments: a theory of genotype environment effects. Child Dev. 1983;54:424–35.
- Epstein DJ. The sports gene: Inside the science of extraordinary athletic performance. City of Westminster, London, England: Penguin; 2014.
- 30. Guth LM, Roth SM. Genetic influence on athletic performance. Curr Opin Pediatr. 2013;25:653.
- 31. Chabris CF, Lee JJ, Cesarini D, Benjamin DJ, Laibson Dl. The fourth law of behavior genetics. Curr Dir Psychol Sci. 2015;24:304–12.
- 32. Turkheimer E. Three laws of behavior genetics and what they mean. Curr Dir Psychol Sci. 2000;9(5):160–4.
- Turkheimer E, Harden KP. Behavior genetic research methods: Testing quasi-causal hypotheses using multivariate twin data. In: Reis HT, Judd CM, editors. Handbook of research methods in social and personality psychology. New York, NY: Cambridge University Press; 2014. p. 159–87.
- 34. Barner JR, Carney MM. Interventions for intimate partner violence: a historical review. J Fam Violence. 2011;26(3):235–44.
- Capaldi DM, Knoble NB, Shortt JW, Kim HK. A systematic review of risk factors for intimate partner violence. Partn Abus. 2012;3(2):231–80.
- Maxwell CD, Garner JH, Fagan JA. The preventive effects of arrest on intimate partner violence: Research, policy and theory. Criminol Public Policy. 2002;2(1):51–80.
- Stover CS, Meadows AL, Kaufman J. Interventions for intimate partner violence: review and implications for evidence-based practice. Prof Psychol Res Pract. 2009;40(3):223.
- Stuart GL, McGeary J, Shorey RC, Knopik VS. Genetics moderate alcohol and intimate partner violence treatment outcomes in a randomized controlled trial of hazardous drinking men in batterer intervention programs: a preliminary investigation. J Consult Clin Psychol. 2016;84(7):592.
- Hines DA, Saudino KJ. Genetic and environmental influences on intimate partner aggression: a preliminary study. Violence Vict. 2004;19(6):701–18.
- Barnes JC, TenEyck M, Boutwell BB, Beaver KM. Indicators of domestic/ intimate partner violence are structured by genetic and nonshared environmental influences. J Psychiatr Res. 2013;47(3):371–6.
- 41. Saudino KJ, Hines DA. Etiological similarities between psychological and physical aggression in intimate relationships: A behavioral genetic exploration. J Fam Violence. 2007;22(3):121–9.
- Barbaro N, Boutwell BB, Shackelford TK. Associations between attachment anxiety and intimate partner violence perpetration and victimization: consideration of genetic covariation. Pers Individ Differ. 2019;147:332–43.
- Hines DA, Saudino KJ. Intergenerational transmission of intimate partner violence: a behavioral genetic perspective. Trauma Violence Abuse. 2002;3(3):210–25.

Boutwell et al. BMC Geriatrics (2022) 22:943 Page 9 of 9

- Iob E, Baldwin JR, Plomin R, Steptoe A. Adverse childhood experiences, daytime salivary cortisol, and depressive symptoms in early adulthood: a longitudinal genetically informed twin study. Transl Psychiatry. 2021;11(1):1–10.
- 45. Felitti VJ, Anda RF, Nordenberg D, Williamson DF, Spitz AM, Edwards V, Koss MP, Marks JS. Relationship of childhood abuse and household dysfunction to many of the leading causes of death in adults. The adverse childhood experiences (ACE) study. Ame J Preventative Med. 1998:14:245–58
- Cannell MB, Weitlauf JC, Garcia L, Andresen EM, Margolis KL, Manini TM. Cross-sectional and longitudinal risk of physical impairment in a cohort of postmenopausal women who experience physical and verbal abuse. BMC Womens Health. 2015;15:98.
- 47. Kremen WS, Franz CE, Lyons MJ. VETSA: the Vietnam era twin study of aging. Twin Res Hum Genet. 2013;16(1):399–402.
- 48. Kremen WS, Franz CE, Lyons MJ. Current status of the Vietnam era twin study of aging (VETSA). Twin Res Hum Genet. 2019;22(6):783–7.
- 49. Dong X, Chen R, Simon MA. Elder abuse and dementia: a review of the research and health policy. Health Aff. 2014;33:642–9.
- Laumann EO, Leitsch SA, Waite LJ. Elder mistreatment in the United States: Prevalence estimates from a nationally representative study. J Gerontol B Psychol Sci Soc Sci. 2008;63:S248–54.
- Yon Y, Mikton C, Gassoumis ZD, Wilber KH. The prevalence of self-reported elder abuse among older women in community settings: a systematic review and meta-analysis. Trauma Violence Abuse. 2019;20:245–59.
- Ortman JM, Velkoff VA, Hogan H. An aging nation: the older population in the United States, current population reports, P25–1140. Washington, DC: US Census Bureau; 2014.
- Lachs MS, Williams CS, O'Brien S, Pillemer KA, Charlson ME. The mortality of elder abuse. JAMA. 1998;280:428–32.
- Schofield MJ, Powers JR, Loxton D. Mortality and disability outcomes of self-reported elder abuse: A 12-year prospective investigation. J Am Geriatr Soc. 2013;61(5):679–85.
- Yunus RM, Hairi NN, Choo WY. Consequences of elder abuse and neglect: A systematic review of observational studies. Trauma Violence Abuse. 2019;20(2):197–213.
- Fulmer T, Paveza G, VandeWeerd C, Fairchild S, Guadagno L, Bolton-Blatt M, Norman R. Dyadic vulnerability and risk profiling for elder neglect. Gerontol. 2005;45(4):525–34.
- 57. Johannesen M, LoGiudice D. Elder abuse: a systematic review of risk factors in community-dwelling elders. Age Ageing. 2013;42:292–8.
- Easton SD, Kong J. Childhood adversities, midlife health, and elder abuse victimization: a longitudinal analysis based on cumulative disadvantage theory. J Gerontol: Ser B. 2021;76(10):2086–97.
- Widom CS, Fisher JH, Nagin DS, Piquero AR. A prospective examination of criminal career trajectories in abused and neglected males and females followed up into middle adulthood. J Quant Criminol. 2018;34:831–52.
- Deary IJ, Gow AJ, Taylor MD, Corley J, Brett C, Wilson V, Starr JM. The Lothian birth cohort 1936: a study to examine influences on cognitive ageing from age 11 to age 70 and beyond. BMC Geriatr. 2007;7:1–12.
- Moffitt TE, Grawe Klaus. Childhood exposure to violence and lifelong health: clinical intervention science and stress-biology research join forces. Dev Psychopathol. 2013;25(4 Pt 2):1619–34.
- McCausland B, Knight L, Page L, Trevillion K. A systematic review of the prevalence and odds of domestic abuse victimization among people with dementia. Int Rev Psychiatry. 2016;28:475–84.
- 63. Hebert LE, Bienias JL, Aggarwal NT, Wilson RS, Bennett DA, Shah RC, Evans DA. Change in risk of Alzheimer disease over time. Neurol. 2010;75:786–91.
- Hebert LE, Weuve J, Scherr PA, Evans DA. Alzheimer disease in the United States (2010–2050) estimated using the 2010 census. Neurol. 2013;80:1778–83
- Shugarman LR, Fries BE, Wolf RS, Morris JN. Identifying older people at risk of abuse during routine screening practices. J Am Geriatr Soc. 2003;51:24–31.
- Thies W, Bleiler L. Alzheimer's disease facts and figures Alzheimer's association. Alzheimers Dement. 2012;8:131–68.
- 67. Kim K, Kim MJ, Kim SY, Park S, Park CB. Clinically accurate diagnosis of Alzheimer's disease via multiplexed sensing of core biomarkers in human plasma. Nat Commun. 2020;11:1–9.

- Last BS, Rizvi B, Brickman AM. Structural MRI in Alzheimer's disease: are we measuring the right stuff, in Vascular Disease, Alzheimer's Disease, and Mild Cognitive Impairment: Advancing an Integrated Approach. Oxford: Oxford University Press; 2020. p. 208–240.
- Ballard CG, Gauthier S, Cummings JL, Brodaty H, Grossberg GT, Robert P, Lyketsos CG. Management of agitation and aggression associated with Alzheimer disease. Nat Rev Neurol. 2009;5(5):245–55.
- Isik AT, Soysal P, Solmi M, Veronese N. Bidirectional relationship between caregiver burden and neuropsychiatric symptoms in patients with Alzheimer's disease: a narrative review. Int J Geriatr Psychiatry. 2019;34(9):1326–34.
- Gauthier S, Cummings J, Ballard C, Brodaty H, Grossberg G, Robert P, Lyketsos C. Management of behavioral problems in Alzheimer's disease. Int Psychogeriatr. 2010;22(3):346–72.
- 72. Braithwaite J, Makkai T, Braithwaite V. Regulating aged care: ritualism and the new pyramid. Cheltenham: Edward Elgar; 2007.
- 73. Tanksley PT, Barnes JC, Boutwell BB, Arseneault L, Caspi A, Danese A, Moffitt TE. Identifying psychological pathways to polyvictimization: evidence from a longitudinal cohort study of twins from the United Kingdom. J Exp Criminol. 2020;16(3):431–61.
- 74. Vitaro F, Brendgen M, Arseneault L. The discordant MZ-twin method: one step closer to the holy grail of causality. Int J Behav Dev. 2009;33(4):376–82.
- 75. Zwijnenburg PJ, Meijers-Heijboer H, Boomsma Dl. Identical but not the same: the value of discordant monozygotic twins in genetic research. Am J Med Genet B Neuropsychiatr Genet. 2010;153(6):1134–49.
- Hines DA, Saudino KJ. How much variance in psychological and physical aggression is predicted by genetics? In: O'Leary KD, Woodin EM, editors. Psychological and physical aggression in couples: causes and interventions. American Psychological Association; 2009. p. 141–62.

Publisher's Note

Springer Nature remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.

Ready to submit your research? Choose BMC and benefit from:

- fast, convenient online submission
- $\bullet\,$ thorough peer review by experienced researchers in your field
- rapid publication on acceptance
- support for research data, including large and complex data types
- gold Open Access which fosters wider collaboration and increased citations
- maximum visibility for your research: over 100M website views per year

At BMC, research is always in progress.

Learn more biomedcentral.com/submissions

